



Luther Burbank®

Savings

Change of Address

CUSTOMER INFORMATION			
Customer Name			Effective Date
OLD ADDRESS			
Street			Branch Use Only <input type="checkbox"/> Physical <input type="checkbox"/> Mailing Label <input type="checkbox"/> Interest Check
City	State	Zip	
NEW ADDRESS			
Street			Branch Use Only <input type="checkbox"/> Physical <input type="checkbox"/> Mailing Label <input type="checkbox"/> Interest Check
City	State	Zip	
New Phone Number		New Phone Number	
<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Mobile		<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Mobile	
New Email Address			
<input type="checkbox"/> Personal <input type="checkbox"/> Business			
ACCOUNT(S) AFFECTED			
Deposit Account(s)	IRA Plan(s)	Loan Account(s)	

Authorized Account Signer

BRANCH USE ONLY			
Request Type		Request Received By	Date
<input type="checkbox"/> In-Person <input type="checkbox"/> Online <input type="checkbox"/> Mail <input type="checkbox"/> Email <input type="checkbox"/> Phone			
Verification		Security Questions Passed (<i>Select below</i>):	
ID Type:		Personal Questions	Account Questions
ID Number:	Exp.:	<input type="checkbox"/> Driver's License Number	<input type="checkbox"/> Date or Amount of Last Deposit
Signature Verification		<input type="checkbox"/> Keyword or PIN	<input type="checkbox"/> Date or Amount of Last Check Written
Verified By:	Date:	<input type="checkbox"/> Taxpayer ID	<input type="checkbox"/> Date or Company of Last ACH Debit/Credit
		<input type="checkbox"/> Occupation	<input type="checkbox"/> Year the Account was Opened, Current Balance, or Dollar Amount of Recurring Deposit
<input type="checkbox"/> Phone Verification (Only phone numbers on file may be used for customer verification and at least one question from each of the Security Questions Passed categories, Personal and Account, must be selected.)			
Spoke With:	Date:	Time: <input type="checkbox"/> am <input type="checkbox"/> pm	Verification Completed By: